

September 25, 2020

To whom it may concern:

Company Name: TAKEEI CORPORATION
Representative: Mitsuo Abe,
Member of the Board, Chief
Operating Officer
(Securities code: 2151,
First Section of the Tokyo Stock
Exchange)
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Notice Concerning Completion of Payments for Issuance of New Shares, Disposal of Treasury Shares and Secondary Offering of the Company's Shares

TAKEEI CORPORATION (the "Company") hereby announces that the payments for the issuance of new shares, disposal of treasury shares, and secondary offering of the Company's shares, which were resolved at the meeting of the Board of Directors held on August 20, 2020, were completed at the following issue price, disposition amount and price of secondary distribution.

1. Issuance of new shares through public offering (primary offering)

(1) Issue price (offer price)	Per share	¥949
(2) Total issue price		¥3,321,500,000
(3) Paid-in amount	Per share	¥909.84
(4) Total paid-in amount		¥3,184,440,000
(5) Increase in capital stock and legal capital surplus	Increase in capital stock	¥1,592,220,000
	Increase in legal capital surplus	¥1,592,220,000
(6) Payment date		September 4, 2020 (Friday)

2. Disposal of treasury shares through public offering (primary offering)

(1) Disposition amount (offer price)	Per share	¥949
(2) Total disposition amount		¥474,500,000
(3) Paid-in amount	Per share	¥909.84
(4) Total paid-in amount		¥454,920,000
(5) Payment date		September 4, 2020 (Friday)

3. Secondary distribution of the Company's shares (secondary distribution by overallotment)

(1) Number of shares for secondary distribution		564,300 shares
(2) Price of secondary distribution	Per share	¥949
(3) Total amount of secondary distribution		¥535,520,700
(4) Delivery date		September 7, 2020 (Monday)

4. Issuance of new shares through third-party allotment

(1) Paid-in amount	Per share	¥909.84
(2) Total paid-in amount		¥513,422,712
(3) Increase in capital stock and legal capital surplus	Increase in capital stock	¥256,711,356
	Increase in legal capital surplus	¥256,711,356
(4) Payment date		September 25, 2020 (Friday)

5. Use of presently procured funds

The Company plans to appropriate the total estimated proceeds of ¥4,122,782,712 gained through primary offering and third-party allotment as funds for investing in and lending to subsidiaries of the Company.

Specifically, the Company plans to appropriate funds for a portion of capital investments related to land development and facility design and construction for the “Monzen Landfill Site (tentative name)” that is being advanced by Monzen Clean Park Co., Ltd., a subsidiary of the Company, as a control type landfill site, which is an important facility in the Group’s mainstay business of waste treatment & recycling, from October 2020 to December 31, 2021.

The amount that Japan’s landfill sites can be filled is decreasing yearly, and as there are many restrictions concerning new construction due to legal regulations, etc., this control type landfill site project is rare.

Monzen Landfill Site is an extremely large-scale landfill site that can be filled with industrial waste from the first period to the third period, which is approximately 48 years, and is expected to contribute to differentiation from other companies and to operating results through its retention.

Furthermore, a large amount of disaster waste has been generated recently due to large typhoons and earthquakes. A large-scale landfill site is a facility that will help society as a facility to respond to disaster waste generated suddenly and in large amounts.